

September 13-15, 2021 McCormick Place, Chicago, IL

2021 POST-SHOW AUDIENCE REPORT











RAPID + TCT 2021:

NORTH AMERICA'S LARGEST AND MOST INFLUENTIAL ADDITIVE MANUFACTURING EVENT!

IN-PERSON AUDIENCE

TOTAL EVENT ATTENDANCE*

5,788

TOTAL CONFERENCE AND EXHIBITS-ONLY ATTENDANCE

3,106

COUNTRIES REPRESENTED

37

TOTAL EXHIBITING COMPANIES

267

NEW PRODUCTS ON DISPLAY **258**

VIRTUAL AUDIENCE

RAPID + TCT LIVE!
DIGITAL EXPERIENCE
ACTIVE USERS

3,200+

LIVESTREAM VIEWS AND REPLAYS

2,600+

VIRTUAL-ONLY ATTENDEES

522

+ On-demand audience continues to grow.

NEW ATTENDEES

More than

1,0000

attendees were new to RAPID + TCT 2021

NEW USERS

35%

of the RAPID + TCT 2021 audience are new to adopting additive manufacturing technologies.

^{*}Includes Exhibit Staff, Media and Students.

JOB FUNCTIONS

20% Owner/Company Management/Corporate Executive

19% Sales and Marketing

15% Product Design and Development

13% Other Job Function

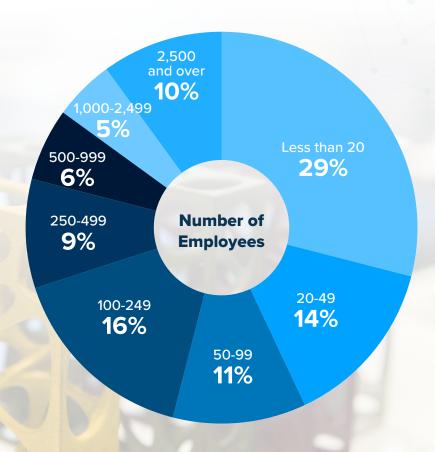
12% Design Engineer

11% Manufacturing Engineering/Production

10% Manufacturing Management

COMPANY SIZE

RAPID + TCT connects you with companies of all sizes. As additive manufacturing matures and becomes more affordable, small and mid-size organizations are an important market looking to invest in the technology.



ATTENDEES' PRIMARY TYPE OF BUSINESS

Industries of all types are looking to invest in 3D technologies. At RAPID + TCT, you'll find a diversification of industries unlike any other event. Top industries represented at RAPID + TCT 2021 included:

Automotive
Aircraft/Aerospace
Consulting/Engineering
Consumer Products

Defense Energy Electronics/Computers Government/Military Industrial and Commercial Machinery Medical/Surgical/Dental Research & Development

TOP ATTENDING COMPANIES

These industry-leading companies and many more sent representatives to RAPID + TCT to research and purchase additive manufacturing solutions.

Airbus Americas Inc.

Amsted Rail
Ashley Furniture
Aspen Dental
Baker Hughes

Baxter

Bell Helicopter Blue Origin Boeing BorgWarner

Bosch Rexroth Corp.

Bruker

Canon U.S.A. Inc.
Club Car LLC
Cobra Motorcycle
Collins Aerospace
Corelink Surgical
Crown Equipment Corp.
Deloitte Consulting LLP

Delta Faucet Co.

Dental Arts Laboratory Inc.
Department of Veterans Affairs

Derby Dental Laboratory

Disney
DOD
Eaton
Enerpac
Estée Lauder
Extol Inc.
Ford Motor Co.
Full Swing Golf
Gauthier Biomedical

GΕ

GE Aviation GE Healthcare GE Oil & Gas General Motors

Glidewell Dental Laboratories

Google Inc.

Harvard University Hawk Ridge Systems

Hollister Inc.

Honeywell Aerospace

Hyundai Design North America

Jabil

John Deere
Jostens Inc.
JW Speaker
Key Care Drugs
KLS Martin
Kohler Co.
Life Spine
Lockheed Martin
Mayo Clinic
Medical Murray
Milwaukee Tool

Naval Nuclear Laboratories Naval Undersea Warfare Center

Nike

Nissan North America Northrop Grumman Oshkosh Corp. Owens Corning Penn State University Philips Healthcare Phillips Corp.

PING

Purdue University

Raytheon Rolls-Royce Smile Direct Club

SpaceX Steelcase Inc.

Stryker

Sub Zero Group

Swift Health Systems - InBrace

Tesla

Tiffany & Co.
Toyota
Trek Bicycle
Tyson Foods
U.S. Air Force
U.S. Army
U.S. Coast Guard

U.S. Marine Corps U.S. FDA

U.S. FDA U.S. Navy Whirlpool

Wilson Sporting Goods

Zimmer Biomet



At RAPID + TCT, you won't just find a regional audience. Attendees came from 49 states and 37 countries.

U.S. AUDIENCE PARTICIPATION

Midwest	47%	West North Central	7 %
South Atlantic	15%	Mountain	5%
Mid Atlantic/New England	12%	West South Central	2%
Pacific	10%		



PURCHASING POWER

of RAPID + TCT attendees influence equipment purchase decisions in their companies.

of RAPID + TCT attendees had equipment budgets that of RAPID + TCT attendees exceeded \$200,000.



BUDGET

Up to \$50,000

20% \$50,001 - \$200,000

13% \$200,001 - \$500,000

9% \$500,001 - \$1,000,000

11% \$1,000,001 - \$5,000,000

Over \$5,000,000

TOP TECHNOLOGIES EVALUATED

RAPID + TCT attendees indicated they came to the show to evaluate the following technologies, among others (multiple responses):

Additive Manufacturing	45 %	Metals	11%
3D Printing	44 %	Product Design & Engineering	11%
Advanced Materials	20%	Post-Processing	10%
3D Imaging/Scanning	17 %	3D Printed Electronics	9%
Design for Additive Manufacturing (DFAM)	15 %	Composites	9%
CAD/CAM	13%	Lasers	9%
Plastics/Polymers	12 %	Rapid Tooling	9%
Automation	11%	Metal Deposition	8%
Fused Deposition Modeling (FDM)	11%	Hybrid Additive Manufacturing Machines	2%
Laser Sintering	11%		



RAPID + TCT 2022
May 17-19
TCF Center, Detroit, MI

THE NEXT

Contact 800.733.3976 or email rapid3devent@sme.org to reserve your space today.

For questions regarding this report, contact:

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THE NET



MAY. 2022. DETROIT.



